

## **FOURTH SUPPLEMENT TO MASTER CONTINUING DISCLOSURE UNDERTAKING**

This Fourth Supplement to Master Continuing Disclosure Undertaking, dated as of November \_\_\_\_\_, 2024 (the "Fourth Supplement"), to the Master Continuing Disclosure Undertaking dated as of June 1, 2017, as previously amended by a First Amendment to Master Continuing Disclosure Undertaking dated as of June 20, 2019, and as previously supplemented by a First Supplement Master Continuing Disclosure Undertaking, a Second Supplement to Master Continuing Disclosure Undertaking and a Third Supplement to Master Continuing Disclosure Undertaking (as supplemented and amended, the "Original Undertaking"), of the West Lafayette Community School Corporation (the "Obligor"), is entered into for the benefit of \_\_\_\_\_, as underwriter of the \$6,200,000 West Lafayette Community School Corporation General Obligation Bonds of 2024 (the "2024 Bonds"). The Original Undertaking as supplemented by this Fourth Supplement will be referred to herein as the "Master Undertaking."

Section 1. The terms of the Master Undertaking are hereby made applicable in all respects to the 2024 Bonds. As of the date of this Fourth Supplement, for clarification purposes only:

- (i) the Audited Information referred to in Section 4(a)(1) of the Master Undertaking shall first occur on the 2024 Bonds by June 30, 2026;
- (ii) the Annual Information referred to in Section 4(a)(2) of the Master Undertaking shall first occur on the 2024 Bonds beginning June 30, 2025.

Section 2. There are no other obligated persons other than the Obligor with respect to the 2024 Bonds.

Section 3. Exhibit A of the Master Undertaking is supplemented to include the 2024 Bonds, as attached hereto.

*[Remainder of page intentionally left blank]*

IN WITNESS WHEREOF, the Obligor has caused this Master Undertaking to be executed as of the day and year first hereinabove written.

WEST LAFAYETTE COMMUNITY SCHOOL CORPORATION, as Obligor

By: \_\_\_\_\_  
President, Board of School Trustees

\_\_\_\_\_  
Secretary, Board of School Trustees

*[Signature Page to Fourth Supplement to Master Continuing Disclosure Undertaking]*

**EXHIBIT A**  
**OBLIGATIONS**

**Proforma after Issuance of 2024 Bonds**

<b>Full Name of Bond Issue</b>	<b>Base CUSIP</b>	<b>Final Maturity</b>
<b>General Obligation Bonds</b>		
West Lafayette Community School Corporation General Obligation Bonds of 2024		
<b>Lease Obligations</b>		
West Lafayette School Building Corporation Ad Valorem Property Tax First Mortgage Bonds, Series 2017	95370P	January 15, 2037
West Lafayette School Building Corporation Ad Valorem Property Tax First Mortgage Bonds, Series 2018	95370P	January 15, 2038
West Lafayette School Building Corporation Ad Valorem Property Tax First Mortgage Bonds, Series 2019*	95370P	July 15, 2039
West Lafayette School Building Corporation Ad Valorem Property Tax First Mortgage Bonds, Series 2020*	95370P	January 15, 2040

\*Issued after February 27, 2019 and subject to the 2018 Amendments as defined in the Master Undertaking.